

**Unifin announces fulfillment of conditions precedent under Agreements executed with Nafin and Bancomext and the closing and implementation of restructuring documents and deliverables under its Court approved Concurso Restructuring Plan**

**Mexico City, Mexico, January 20, 2025.** Further to the relevant events dated January 29 and September 17, 2024, pursuant to which Unifin Financiera, S.A.B. de C.V. (BMV: UNIFINA) (“**Unifin**” or the “**Company**”) announced that (i) Unifin’s *Concurso* Plan (*Convenio Concurusal*) was approved by the First Federal District Court for Concursos based in Mexico City with jurisdiction in Mexico (*Juzgado Primero de Distrito en Materia de Concursos Mercantiles con residencia en la Ciudad de México y jurisdicción en toda la República Mexicana*) (the “**Concurso Court**”) through the judgment issued on January 26, 2024 which became fully effective as of January 30, 2024 (the “**Concurso Agreement**”), and (ii) on September 13, 2024, Unifin and certain of its subsidiaries executed agreements, in compliance with the provisions set forth in the Concurso Agreement, with Banco Nacional de Comercio Exterior, S.N.C., Institución de Banca de Desarrollo (“**Bancomext**”) and Nacional Financiera, S.N.C., Institución de Banca de Desarrollo (“**Nafin**”) (collectively, the “**Bancomext & Nafin Agreements**”), pursuant to which Unifin formalized the execution of new senior and contingent lines of credit with Bancomext and Nafin, as described in the Concurso Agreement, which were essential for the execution of the Company’s business plan, Unifin hereby announces the following:

- (a) The conditions precedent for the implementation of the Bancomext & Nafin Agreements have been fulfilled, particularly the due formalization of the collateral package in favor of Bancomext and Nafin, as required under the Concurso Agreement, so Unifin will have now access to the funds under the new senior and contingent lines of credit subject to the financial terms for drawings under the Bancomext & Nafin Agreements; and
- (b) The *Conciliador* under Unifin’s former concurso proceedings has formally notified to the Concurso Court that the “Closing” (*Cierre*) of the Concurso Agreement has occurred since all restructuring documents and deliverables thereunder have been properly executed and implemented.

As also reported on previous relevant events, Unifin has adopted best practices measures and guidelines relating to, among others, the strengthening of its corporate governance, supervision, control, administration, and operational structure, appointment of a solid Board of Directors comprised by independent directors, appointment of the new interim Chief Executive Officer of the Company, as well as on the steps resolved by the Audit and Corporate Practices Committee and by the Board of Directors regarding the process of evaluation of credit risks, in the review and strengthening of the methodology for credit risk reserves, and estimates on the performance of the portfolios.

The Company will continue reporting its key and strategic actions related to the implementation of its business plan as part of the new stages of *Unifin 2.0*.

#### **Forward-Looking Statements**

*This announcement contains forward-looking statements. Forward-looking statements are information of a non-historical nature or which relate to future events and are subject to risks and uncertainties. No assurance can be given that the transactions described herein will be consummated or as to the ultimate terms of any such transactions. Unifin undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information or future events or for any other reason, except in the case of future relevant or key facts that might require its proper disclosure to the securities market as set forth in the applicable securities law, regulations and guidelines.*

#### **Contact Information**

Tel. +52 (55) 4162.8270  
unifin\_ri@unifin.com.mx  
Website: [www.unifin.com.mx](http://www.unifin.com.mx)

\*\*\*